

4YOU INTERNAL CODING AND PRICE LIST AS AT 1ST JUNE 2024 (EXPIRES 31ST MAY 2025)

COR = Individual Charge Out Rates Apply

| 000 Special Codes | | \$ | COR | hour | |
|---|--|-----------|--------|------|-----|
| 001 | Telephone/email per 5 mins | | | | |
| 100 Tax Return Preparation | | | | | |
| 101 | Basic Individual Return | \$ 169.00 | 153.64 | each | 30 |
| 102 | Basic Individual Return with 1 Rental* | \$ 200.00 | 181.82 | each | 45 |
| 103 | Basic Individual Return with 1 Motor Vehicle Schedule (other than cents/km method) | \$ 199.00 | 180.91 | each | 40 |
| 104 | Basic Individual Return with share disposal (sells) | \$ 189.00 | 171.82 | from | 40 |
| 105 | Basic Individual Return with crypto disposal (sells) | \$ 219.00 | 199.09 | from | 50 |
| 106 | Basic Return with Basic Business | \$ 275.00 | 250.00 | each | 60 |
| 107 | Couple (2x) Individual Return - (same appointment and spouse/partner relationships only) | \$ 330.00 | 300.00 | each | 30 |
| 108 | Couple with Rental | \$ 390.00 | 354.55 | each | 60 |
| 109 | Under 21 Individual Return | \$ 110.00 | 100.00 | each | 30 |
| 150 Tax Return Preparation - Add ons | | | | | |
| 151 | Rental Property Schedule (additional) | \$ 80.00 | 72.73 | each | 20 |
| 152 | Motor Vehicle Schedule (additional) | \$ 40.00 | 36.36 | each | 10 |
| 153 | Capital Gains Schedule | \$ 80.00 | 72.73 | from | 20 |
| 154 | Amendments to tax returns (Initial return prepared by 4You Accounting & Taxation) | \$ 88.00 | 80.00 | from | 20 |
| 155 | Adding/unlocking client's compromised TFN with ATO | \$ 50.00 | 45.45 | from | 15 |
| 200 Financial Statements | | | | | |
| 201 | Financial Statements | \$ 220.00 | 200.00 | from | |
| 202 | Interim Financial Statements | \$ 220.00 | 200.00 | from | |
| 203 | Partnership Return | \$ 210.00 | 190.91 | each | 60 |
| 204 | Family Trust | \$ 350.00 | 318.18 | from | 120 |
| 205 | Company Tax Return | \$ 330.00 | 300.00 | from | 120 |
| 206 | Basic Fringe Benefit Tax Return | \$ 150.00 | 136.36 | from | 60 |
| 300 Business Activity Statements | | | | | |
| 301 | Payroll and Superannuation Services | \$ 150.00 | 136.36 | from | |
| 302 | Business Activity Statement Preparation - Basic | \$ 150.00 | 136.36 | from | 45 |
| 303 | Instalment Activity Statement Preparation | \$ 75.00 | 68.18 | from | 15 |
| 304 | Monthly Accounting services fees | \$ 170.00 | 154.55 | from | |
| 305 | Quarterly Accounting services fees | \$ 380.00 | 345.45 | from | |
| 306 | Software Support | \$ COR | | hour | |
| 307 | Taxable Payment Annual Report | \$ 120.00 | 109.09 | from | |
| 308 | Taxable Payment Annual Report - Nil Report | \$ 75.00 | 68.18 | each | |

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| Code | Description | \$ | COR | | Unit | |
|---|--|----------|-----|---------|------|-----|
| 400 General/ATO/Plannning/Consulting | | | | | | |
| 401 | Initial Tax Planning Meeting hour | | COR | | hour | |
| 402 | Ongoing Tax Planning hour | | COR | | hour | |
| 403 | Initial Strategic Accounting Planning | | COR | | hour | |
| 404 | Ongoing Accounting Planning | | COR | | hour | |
| 405 | Consultancy Fees | | COR | | hour | |
| 406 | ATO Remission Application | 88.00 | | 80.00 | each | 20 |
| 407 | ATO Payment arrangements | 88.00 | | 80.00 | each | 20 |
| 408 | ATO Audit | | COR | | hour | |
| 409 | PAYG Withholding Variation | 125.00 | | 113.64 | each | 30 |
| 410 | Company minutes | 66.00 | | 60.00 | each | |
| 411 | Trust minutes | 69.00 | | 62.73 | each | |
| 412 | Deregistration of company | 200.00 | | 181.82 | each | 60 |
| 413 | Written Due Diligence Plans | 650.00 | | 590.91 | from | 180 |
| 414 | General Accounting Services | | COR | | hour | |
| 500 Structure Setups | | | | | | |
| 501 | Family Trust setup | 600.00 | | 545.45 | each | 90 |
| 502 | Company setup | 1,350.00 | | 1227.27 | each | 90 |
| 503 | Company (incl. Trustee)and Family Trust setup | 1,850.00 | | 1681.82 | each | 120 |
| 504 | Self Managed Superfund setup | 1,200.00 | | 1090.91 | each | 90 |
| 505 | Company Trustee and Self Managed Superfund setup | 2,500.00 | | 2272.73 | each | 120 |
| 506 | Partnership ABN | 160.00 | | 145.45 | each | 30 |
| 507 | Sole Trader ABN | 160.00 | | 145.45 | each | 30 |
| 550 Software setup | | | | | | |
| 551 | Xero Setup- Basic (no training) | 250.00 | | 227.27 | from | 30 |
| 552 | Xero Setup- Standard (no training) | 350.00 | | 318.18 | from | 45 |
| 553 | Xero Setup- Advanced (no training) | 450.00 | | 409.09 | from | 100 |
| 554 | MYOB Setup- Basic (no training) | 275.00 | | 250.00 | from | 30 |
| 555 | MYOB Setup- Standard (no training) | 375.00 | | 340.91 | from | 45 |
| 556 | MYOB Setup- Advanced (no training) | 475.00 | | 431.82 | from | 100 |
| 557 | Xero training | | COR | | hour | |
| 558 | Software Support | | COR | | hour | |
| 600 ASIC | | | | | | |
| 601 | Annual Review | 220.00 | | 200.00 | each | 40 |
| 602 | Business Name Registration and updates | 100.00 | | 90.91 | each | 20 |
| 603 | ASIC Updates | | COR | | hour | |
| 650 Superannuation | | | | | | |
| 651 | Self Managed Super Fund Income Tax Return | 400.00 | | 363.64 | from | 150 |
| 652 | Self Managed Super Fund Fund Minutes | 69.00 | | 62.73 | from | 150 |

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700 Audit

| | | | | | |
|-----|---|------------|---------|------|--|
| 701 | P&C Review | \$ 350.00 | 318.18 | from | |
| 702 | Association Review - <\$250,000 revenue and NOT a charity | \$ 460.00 | 418.18 | from | |
| 703 | Association Audit - >\$250,000 revenue and/or charity | \$ 1200.00 | 1090.91 | from | |
| 704 | Self Managed Superfund Audit | \$ 375.00 | 340.91 | from | |
| 705 | Small Business Entity Audit | \$ 1200.00 | 1090.91 | from | |

800 Client Administration costs

| | | | | | |
|-----|--|----------|-------|------|---|
| 801 | Debt Collection Service Fees/Account Recovery Fees | % | 35 | | % |
| 802 | Fee From Refund | \$ 22.00 | 20.00 | each | 5 |
| 803 | Fee From Refund Reprocessing Fee (in addition to any bank fees incurred by 4You) | \$ 10.00 | 9.09 | each | 5 |
| 804 | Accounting Software Fees | | | RRP | |
| 805 | Xero Software Fees (15% discount available when a valid direct debit authority exists) | | | RRP | |
| 806 | General queries- phone, email etc. (5 minute blocks) | \$ COR | | each | 5 |
| 807 | 4You Invoice Payment Arrangement Fee (minimum \$50 charge) | % | 10 | % | |
| 808 | Resending Fusesign bundle | \$ 20.00 | 18.18 | each | |
| 809 | 4You Invoice Payment Arrangement Re-processing Fee (in addition to any bank fees) | \$ 15.00 | 13.64 | each | |

850 4You Tax Depreciation

| | | | | | |
|-----|-------------------|-----------|--------|------|--|
| 851 | Property Visit | \$ 660.00 | 600.00 | each | |
| 852 | No Property Visit | \$ 600.00 | 545.45 | each | |

Individual Charge Out Rates (COR)

| | | | | | |
|--|---------------------------|-----------|--------|------|--|
| | Half Hour Charge Out Time | \$ 130.00 | 118.18 | each | |
| | Aaron Charge Out Time | \$ 250.00 | 227.27 | hour | |
| | Alex Charge Out Time | \$ 200.00 | 181.82 | hour | |
| | Brooke Charge Out Time | \$ 150.00 | 136.36 | hour | |
| | Dean Charge Out Time | \$ 275.00 | 250.00 | hour | |
| | Estelle Charge Out Time | \$ 135.00 | 122.73 | hour | |
| | Kelly Charge Out Time | \$ 200.00 | 181.82 | hour | |
| | Matthew Charge Out Time | \$ 250.00 | 227.27 | hour | |
| | Rebecca Charge Out Time | \$ 110.00 | 100.00 | hour | |
| | Rita Charge Out Time | \$ 210.00 | 190.91 | hour | |
| | Yolande Charge Out Time | \$ 120.00 | 109.09 | hour | |
| | Zeeshan Charge Out Time | \$ 150.00 | 136.36 | hour | |

** Charges may apply for any additional time spent to complete required task, due to issues including but not limited to excessive receipts/deductions and/or crypto/share

4YOU INTERNAL CODING AND PRICE LIST AS AT 1ST JUNE 2024 (EXPIRES 31ST MAY 2025)

| | | | | | |
|------------|---|--|------|--|--|
| 900 | 4You Accounts | | | | |
| 901 | Bookkeeping & Accounting | | 0.00 | | |
| 902 | Debt Collection | | 0.00 | | |
| 903 | Payroll | | 0.00 | | |
| 904 | Tax Return | | 0.00 | | |
| 905 | Trust Account & Refund processing | | 0.00 | | |
| 910 | 4You Management | | | | |
| 911 | Human Resources | | 0.00 | | |
| 912 | IT, Marketing & Advertising | | 0.00 | | |
| 913 | Planning, Procedure & Policies | | 0.00 | | |
| 914 | Management Quality Review and lodgement | | 0.00 | | |
| 920 | 4You Administration | | | | |
| 921 | Administration- General | | 0.00 | | |
| 922 | ASIC Administration | | 0.00 | | |
| 923 | Filing and Scanning | | 0.00 | | |
| 924 | Mail and Correspondence | | 0.00 | | |
| 925 | Reception | | 0.00 | | |
| 926 | Fusesign Administration | | 0.00 | | |
| 927 | Trust Minutes Administration | | 0.00 | | |
| 928 | Prospective Clients | | 0.00 | | |
| 930 | 4You Internal | | | | |
| 931 | Other Downtime | | 0.00 | | |
| 932 | Timesheets | | 0.00 | | |
| 933 | Training & PD, Staff Development | | 0.00 | | |
| 934 | Internal Meetings | | 0.00 | | |
| 935 | Public Holiday | | 0.00 | | |
| 936 | Annual Leave | | 0.00 | | |
| 937 | Personal leave | | 0.00 | | |
| 938 | Time in Lieu | | 0.00 | | |
| 939 | Compassionate Leave | | 0.00 | | |
| 940 | Unpaid Leave | | 0.00 | | |
| 950 | Referral | | | | |
| 951 | 4You Tax Depreciation | | 0.00 | | |